

Fact Sheet

C&G SYSTEMS INC.
(TSE2 6633)
2020Q3 Fact Sheet



* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

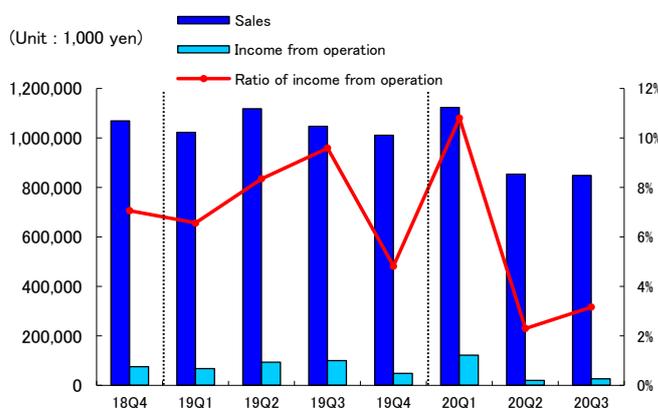
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

| | | 2016 | 2017 | 2018 | 2019 | 2020 | | |
|------------------|--------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | | | | | | Q1 | Q2 | Q3 |
| Income Statement | Sales | 4,445,393 | 4,083,285 | 4,066,778 | 4,197,306 | 1,122,961 | 1,976,271 | 2,824,093 |
| | Cost of goods sold | 1,795,870 | 1,548,472 | 1,544,934 | 1,553,280 | 450,310 | 756,992 | 1,038,509 |
| | Expenses | 2,241,322 | 2,205,963 | 2,291,774 | 2,334,557 | 551,404 | 1,078,428 | 1,617,965 |
| | Operating Income | 408,200 | 328,849 | 230,068 | 309,467 | 121,247 | 140,850 | 167,618 |
| | Other income | 100,676 | 113,026 | 98,725 | 98,057 | 26,466 | 55,189 | 84,137 |
| | Other expenses | 70,171 | 68,238 | 76,007 | 77,755 | 83,972 | 99,850 | 113,726 |
| | Ordinary Income | 438,705 | 373,636 | 252,786 | 329,769 | 63,741 | 96,190 | 138,029 |
| | Net income | 242,883 | 503,635 | 121,102 | 181,491 | 19,071 | 34,594 | 57,534 |
| B/S | Total assets | 4,299,405 | 4,814,005 | 4,939,589 | 5,033,750 | 4,916,110 | 5,047,701 | 5,111,481 |
| | Total liabilities | 1,972,896 | 2,078,804 | 2,239,077 | 2,410,872 | 2,344,387 | 2,450,856 | 2,507,901 |
| | Net assets | 2,326,509 | 2,735,200 | 2,700,511 | 2,622,877 | 2,571,723 | 2,596,845 | 2,603,580 |

* Transition of the results on quarter basis



* Financial indicator

| | 2020 Q3 | FY2019 |
|------------------|---------|--------|
| Equity Ratio (%) | 50.2 | 51.2 |
| PER (times) | 50.70 | 21.48 |
| PBR (times) | 1.14 | 1.48 |
| EPS (yen) | 6.06 | 18.66 |
| BPS (yen) | 270.13 | 271.31 |
| ROE (%) | — | 6.9 |
| ROA (%) | — | 3.6 |

* Segment sales and operating income

(Unit : 1,000yen)

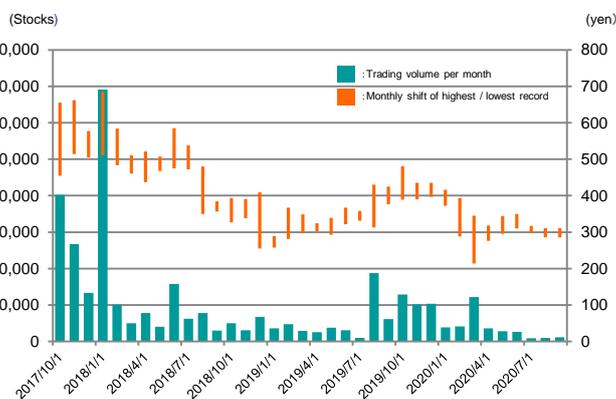
| | 2020 Q3 | 2019 Q3 | Change (Y-o-Y) |
|---|-----------|-----------|----------------|
| <CAD/CAM products> | | | |
| Sales | 2,390,714 | 2,664,927 | (10.3%) |
| Operating income | 119,421 | 202,101 | (40.9%) |
| <Mold and die manufacturing> | | | |
| Sales | 433,378 | 522,179 | (17.0%) |
| Operating income | 48,196 | 58,706 | (17.9%) |

* Stock Information

(As of June 30th, 2020)

| | |
|-------------------------------|---|
| Fiscal year-end | December 31 |
| Authorized shares | 48,000,000 |
| Shares issued and outstanding | 9,801,549 |
| Number of unit stocks | 100 |
| Number of shareholders | 3,979 |
| Principal Shareholders | YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, HIKARI TSUSHIN, INC, Rhythm Watch Co., Ltd, THE BANK OF NEW YORK MELLON 140040, Employee Holding Association, NAGAWA CO., Ltd, THE BANK OF NEW YORK MELLON 140042, Keiichi Oguri |

* C&G SYSTEMS INC. has 200,182 stocks as a treasury stock, but they are pulled from above list.



【Contact Us】

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