

Fact Sheet

* Profile of C&G SYSTEMS INC.

C&G SYSTEMS INC. is the merged company of COMPUTER ENGINEERING INC. and GRAPHIC PRODUCTS INC., with its respective history of 30 years. In this sophisticated and diversified mold-making industry, C&G Systems attempts to locate every customer's needs/challenges, and also to provide an accurate and flexible solution that caters to customers' expectation.

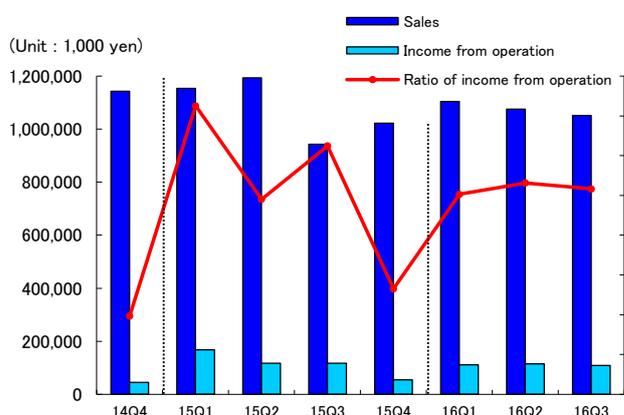
As the largest mold solution maker in Japan, we will develop "the optimal solution" of mold manufacturing globally and transform ourselves into a leading company to provide our customers with full satisfaction.

* Transition of main financial data

(Unit : 1,000 yen)

		2012	2013	2014	2015	2016		
						Q1	Q2	Q3
Income Statement	Sales	3,387,399	3,686,576	4,047,457	4,312,728	1,104,004	2,179,647	3,231,309
	Cost of goods sold	1,306,557	1,429,341	1,575,890	1,632,790	444,323	864,639	1,263,716
	Expenses	1,923,877	1,985,458	2,192,988	2,223,369	548,585	1,089,543	1,633,441
	Operating Income	156,964	271,776	278,578	456,568	111,094	225,464	334,151
	Other income	120,676	111,918	100,777	111,471	30,588	53,900	77,307
	Other expenses	83,139	76,855	74,700	78,127	19,018	38,327	53,812
	Ordinary Income	194,502	306,839	304,655	489,912	122,664	241,037	357,645
	Net income	140,795	193,323	311,510	310,660	75,878	137,323	190,983
B/S	Total assets	3,692,162	3,935,011	4,446,955	4,141,297	4,074,109	4,159,226	4,370,788
	Total liabilities	1,478,506	1,540,825	1,805,213	1,970,362	1,957,197	1,994,844	2,148,138
	Net assets	2,213,655	2,394,185	2,641,742	2,170,934	2,116,912	2,164,381	2,222,649

* Transition of the results on quarter basis



* Financial indicator

	2016 Q3	FY2015
Equity Ratio (%)	49.9	51.3
PER (times)	21.91	14.94
PBR (times)	1.92	2.09
EPS(yen)	19.49	30.39
BPS(yen)	222.47	216.77
ROE (%)	—	13.2
ROA (%)	—	7.2

* Segment sales and operating income

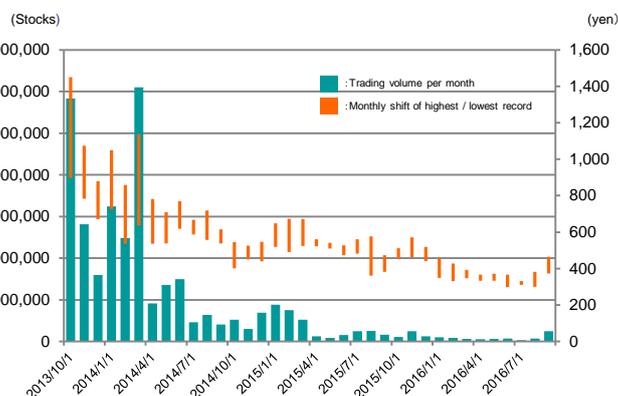
		2016 Q3			2015 Q3			Change (Y-o-Y)		
<CAD/CAM products> (Unit : 1,000yen)										
		2016 Q3	2015 Q3	Change (Y-o-Y)			2016 Q3	2015 Q3	Change (Y-o-Y)	
Sales		2,653,222	2,734,338	(3.0%)						
Operating income		266,727	351,836	(24.2%)						
<Mold and die manufacturing>										
		2016 Q3	2015 Q3	Change (Y-o-Y)			2016 Q3	2015 Q3	Change (Y-o-Y)	
Sales		578,086	556,026	+4.0%						
Operating income		67,424	50,399	+33.8%						

* Stock Information

(As of June 30th, 2016)

Fiscal year-end	December 31
Authorized shares	48,000,000
Shares issued and outstanding	9,801,549
Number of unit stocks	100
Number of shareholders	5,054
Principal Shareholders	YAMAGUCHI CREATE CO.,LTD., Nippon Life Insurance Company, Shuji Yamaguchi, Rhythm Watch Co., Ltd, SBI SECURITIES Co., Ltd., Employee Holding Association, Kanematsu KGK Corporation., THE NISHI-NIPPON CITY BANK, LTD., Rakuten Securities, Inc., Keiichi Oguri

* C&G SYSTEMS INC. has 84 treasury stocks.



【Contact Us】

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